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MINISZTERIUM

Infrastructure and market development

South Stream Conference

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State Secretary of Energy Affairs

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Hungarian energy landscape

- Strong energy dependency: > 60 %
- Limited domestic source
- 80 % of gas consumption is imported
- Powerplants are non-efficient and aging
- Buildings are wasting energy
- Renewable energy use is at 8,79 %





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Hungarian Parliament approved on 3 October 2011: **National Energy Strategy 2030**

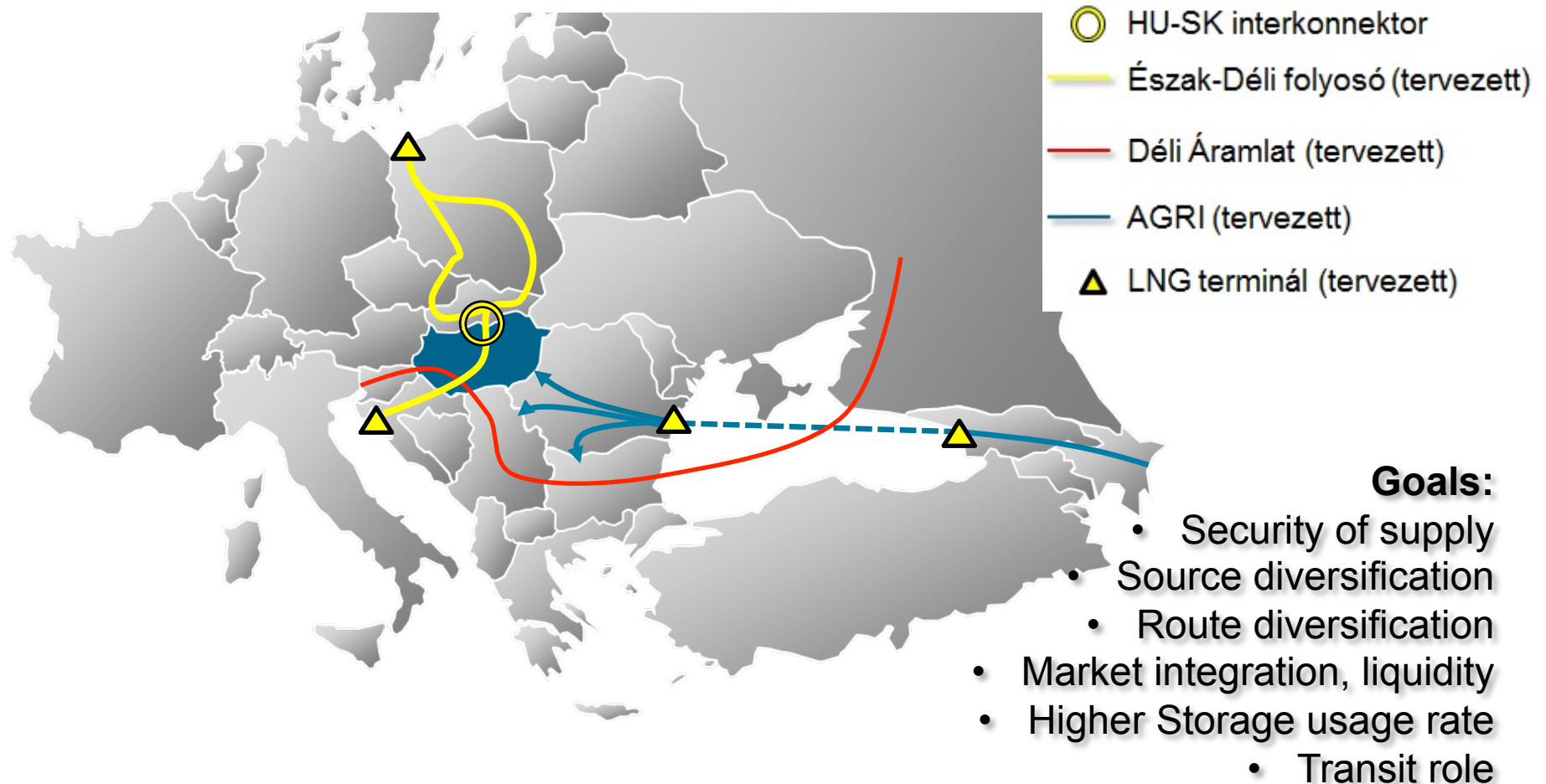
Motto: „*Limiting the dependency*”

Main tools of limiting the dependency:

- Intensification of energy savings and energy efficiency
- Deployment of renewables at highest possible rate
- Safe nuclear energy and transport electrification
- **New infrastructure and market integration**
- Environment friendly use of domestic fossil sources



North-South, Southern Corridors and South Stream





HU-SK corridor in progress



Some parts ready



Some parts under construction



International metering station at
Balassagyarmat



Compressor station at Szada



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GAME OVER

NA **BUCCO**
GAS PIPELINE



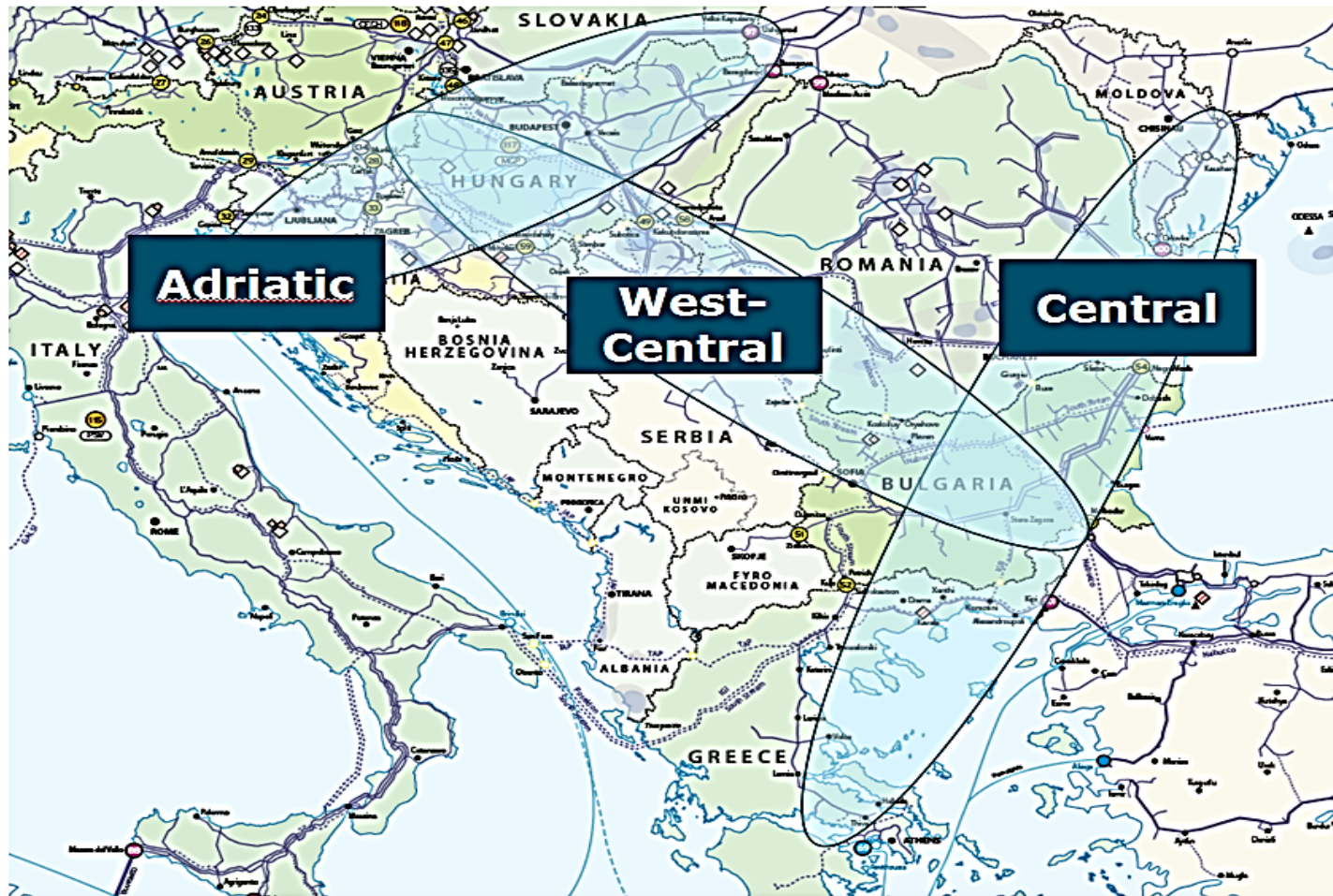
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Why?





But we stand up...





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... and form alliance!



Visegrad 4



Southern corridor next wave? AGRI? White stream?





South Stream





Next steps of market integration

Policy goals:

- Reverse flow on all borders
- Network Codes implementation
- CEEGEX liquidity
- Booking Platform extension





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Thank you for your attention!

