

Gas issues in the Energy Community: legal and infrastructural implications

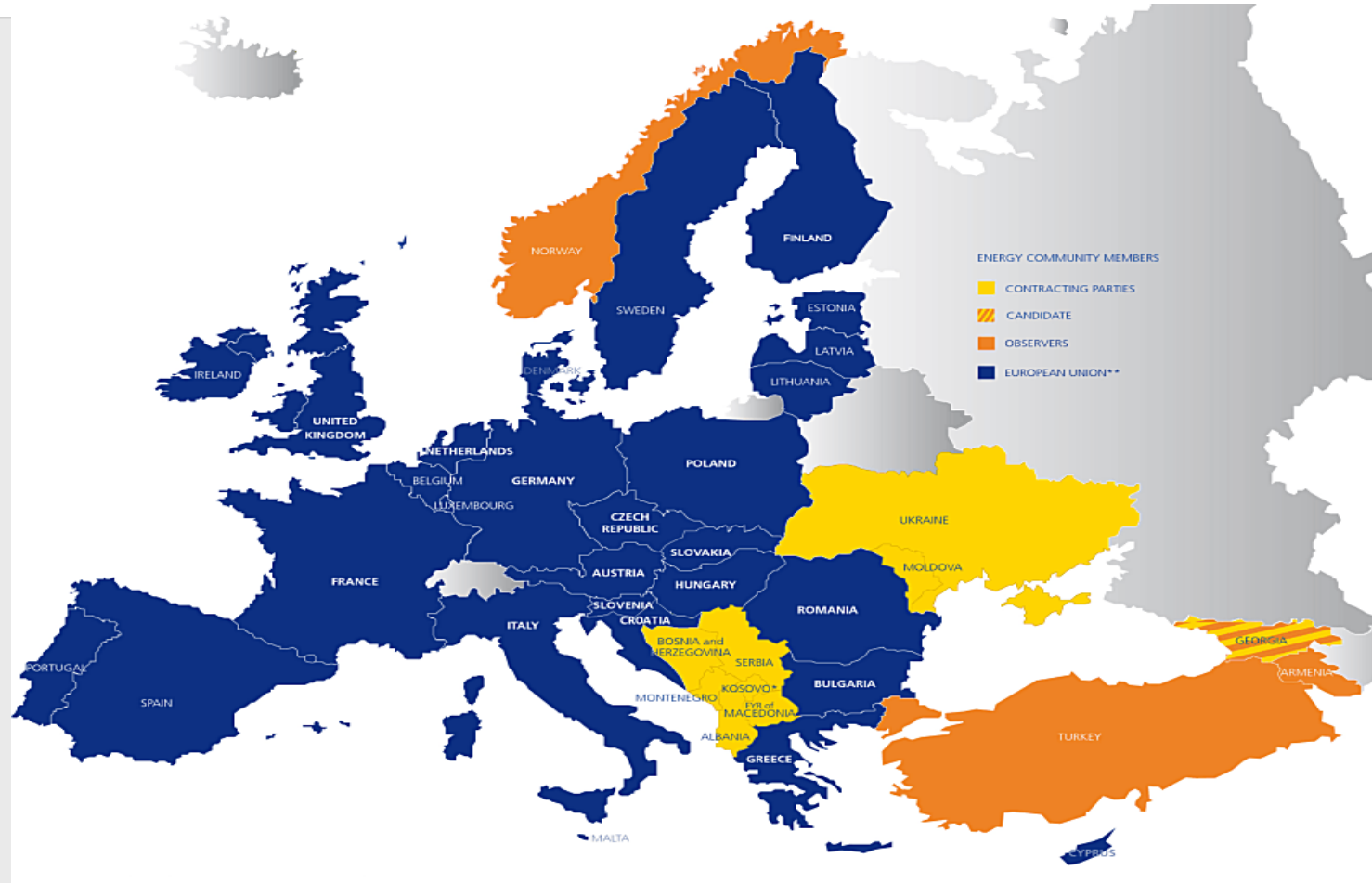
Natural Gas: The Perspectives for Central and South Eastern Europe

Vienna, 2 July 2014

- Energy Community in a nutshell
- Legal reform in the gas sector
- Developments of the gas infrastructure
- Main challenges

Energy Community in a nutshell

Members



Key aims

- 1. Attract investment in power generation and networks** in order to ensure stable and continuous energy supply that is essential for economic development and social stability
- 2. Create an integrated energy market** allowing for cross-border energy trade and integration with the EU market
- 3. Enhance the security of supply**
- 4. Improve the environmental situation** in relation with energy supply in the region
- 5. Enhance competition at regional level** and exploit economies of scale

Areas of work



Gas



Electricity



Infrastructure



Renewable energy



Environment



Competition



Oil



Social

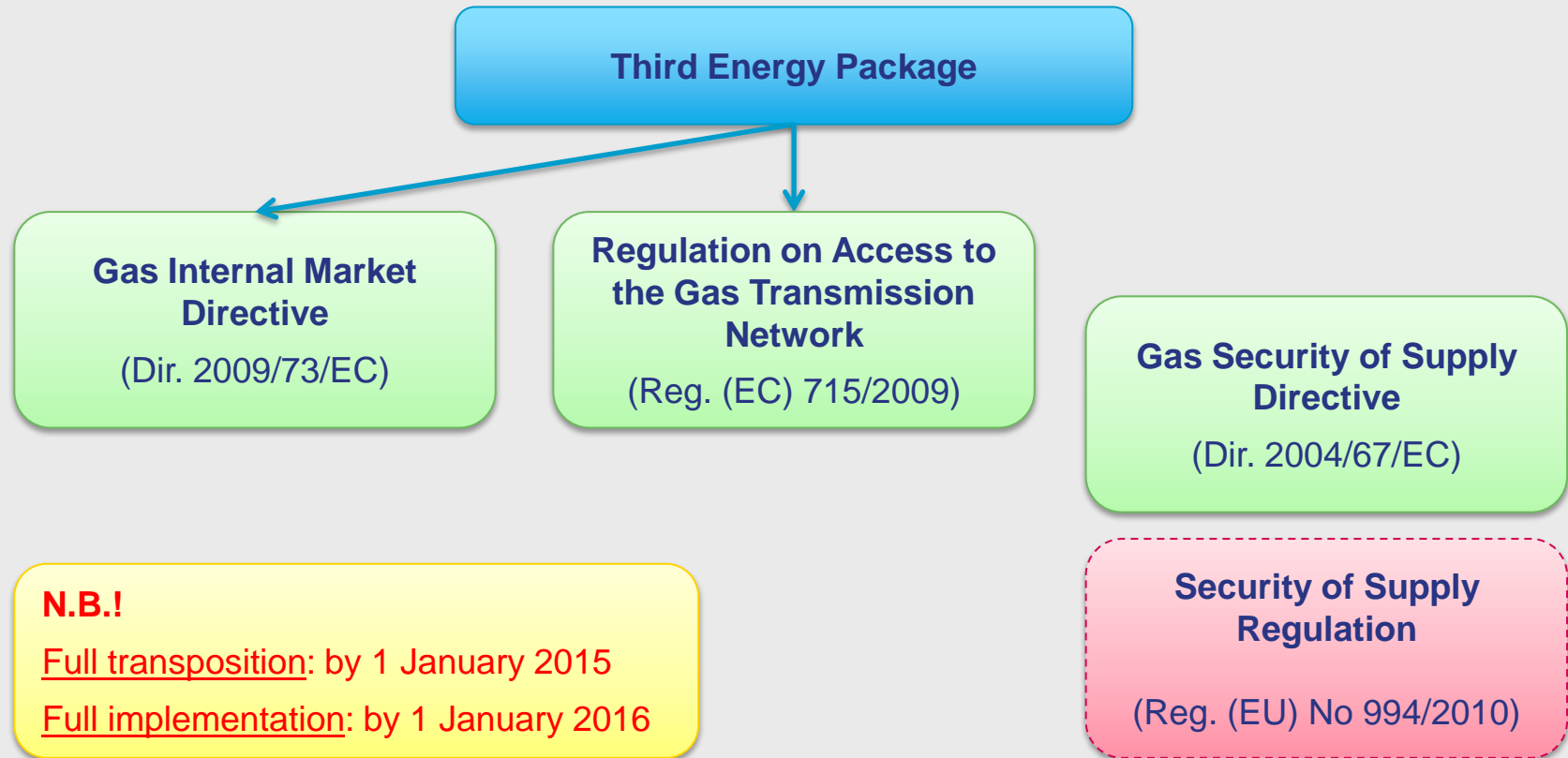


Statistics



Energy Efficiency

Legal reform in the gas sector



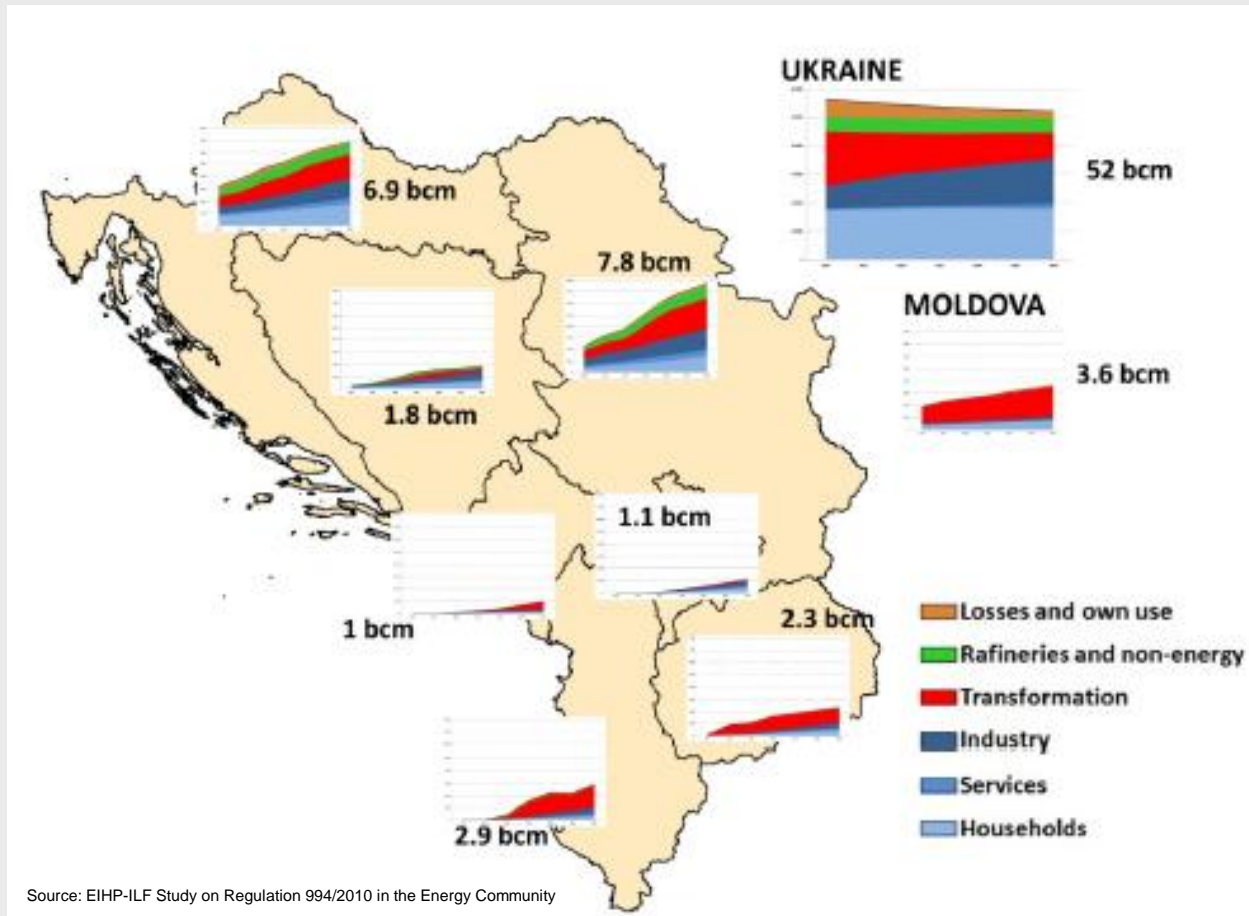
Main objectives

1. **Setting a stable legal and regulatory framework** transposing the EU *acquis communautaire*, and based on its best practices and case law
2. **Establishing the gas market model** which enables an effective opening of the market, its competitive development and integration
3. **Unbundling of incumbent gas undertakings**
4. **Empowering national regulatory authorities** with effective regulatory, monitoring and legal enforcement competences
5. **Ensuring efficient and non-discriminatory third-party access**

Developments of the gas infrastructure

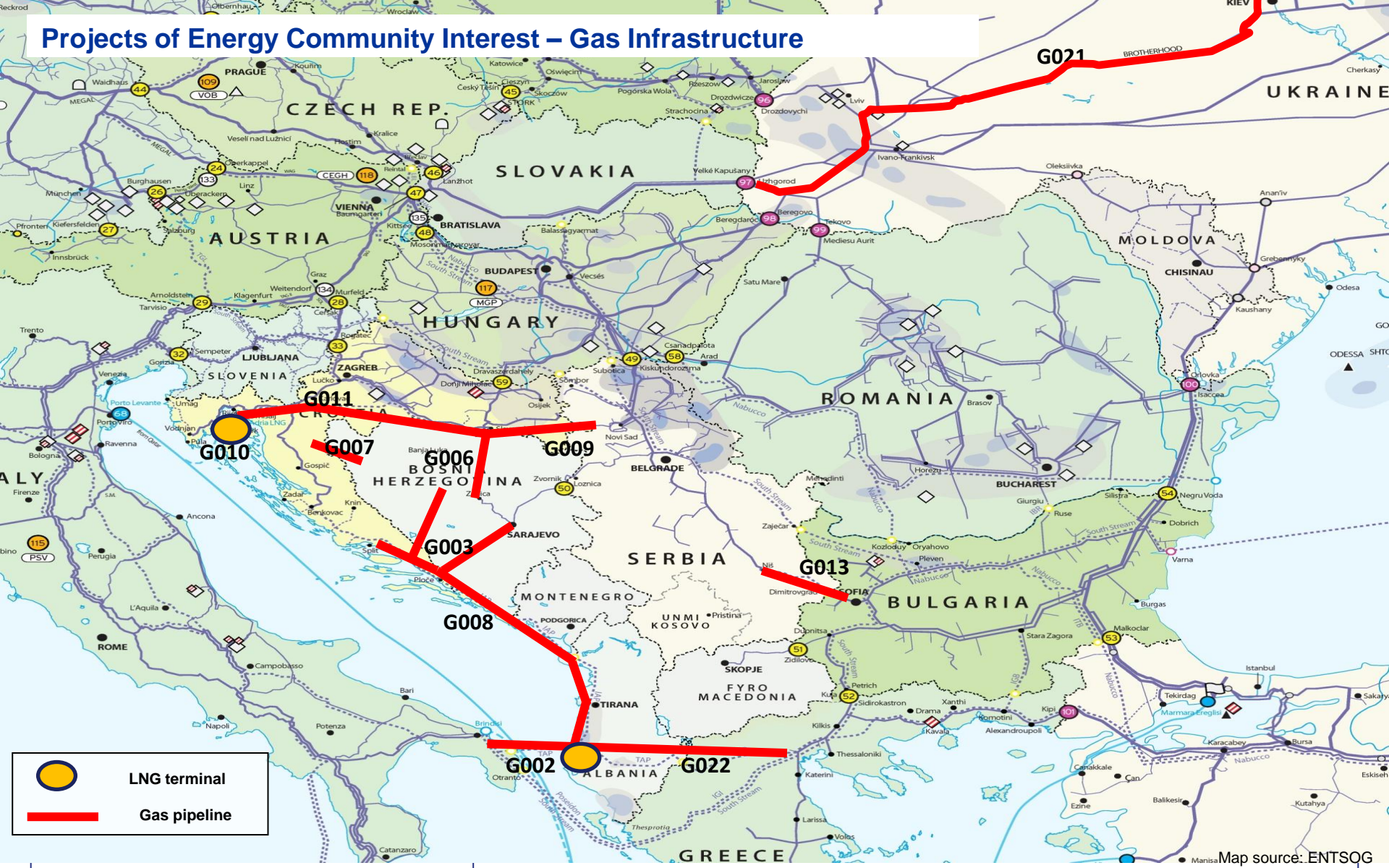
Natural gas in the Contracting Parties



Demand forecast 2010 - 2040



Source: EIHP-ILF Study on Regulation 994/2010 in the Energy Community

Projects of Energy Community Interest – Gas Infrastructure



 LNG terminal
 Gas pipeline

Activites - Gas Infrastructure Development



LNG Krk

North Interconnection Cro-BiH
(Zenica - Brod)

South Interconnection Cro-BiH
(Zagvozd-N.Travnik / Ploce-Sarajevo)

Iasi - Ungheni - Chisinau

IAP

IBS

TAP

-  LNG terminal
-  Planned Gas pipeline (WBIF studies)
-  Planned Gas pipeline

Main challenges

Challenges – a way to go

- 1. Proper transposition of the EU *acquis* considering local legal specificities and needs of the energy sector**
- 2. Market opening for all customers and eliminating entry barriers for new potential market participants**
- 3. Development of competitive and liquid markets, and their integration**
- 4. Ensured access to the developed gas infrastructure in a transparent, non-discriminatory and legally justified manner**
- 5. Enhanced security of supply and diversification**



*Thank you
for your attention!*

www.energy-community.org