

Supply competition in Europe's gas markets

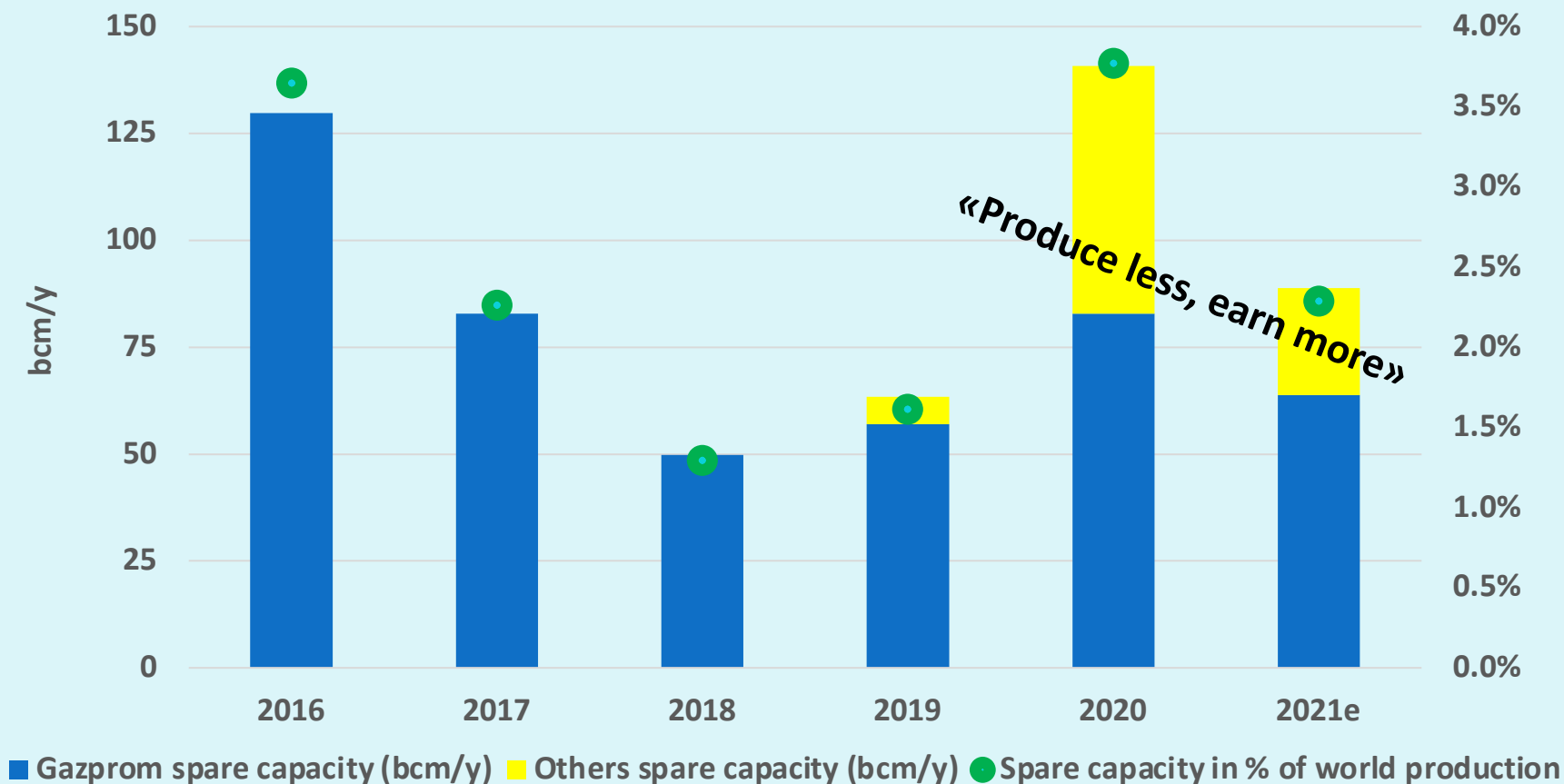
NGW European Gas Dialogue – 3 March 2021

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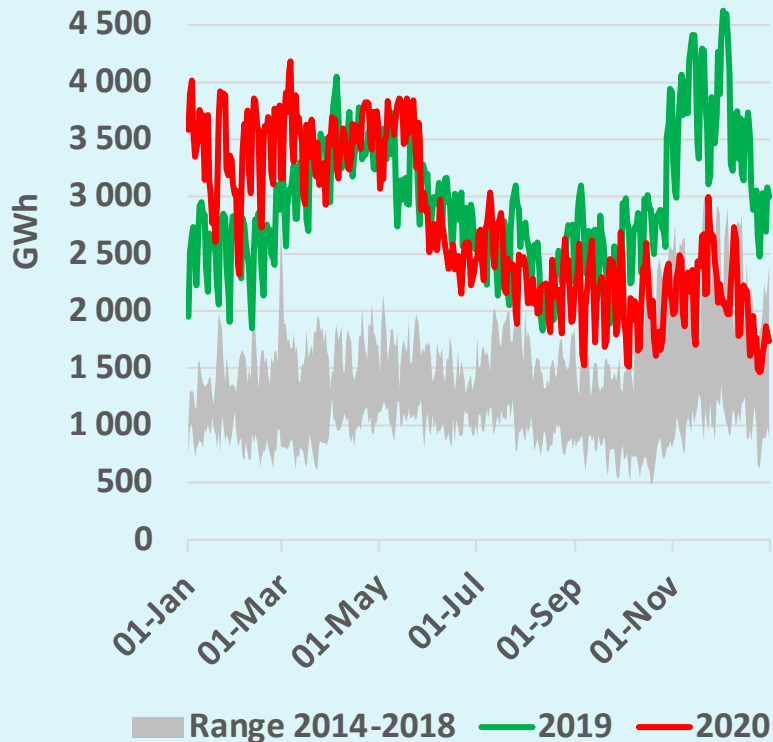
Twitter: @thierry_bros

Gas spare production capacity

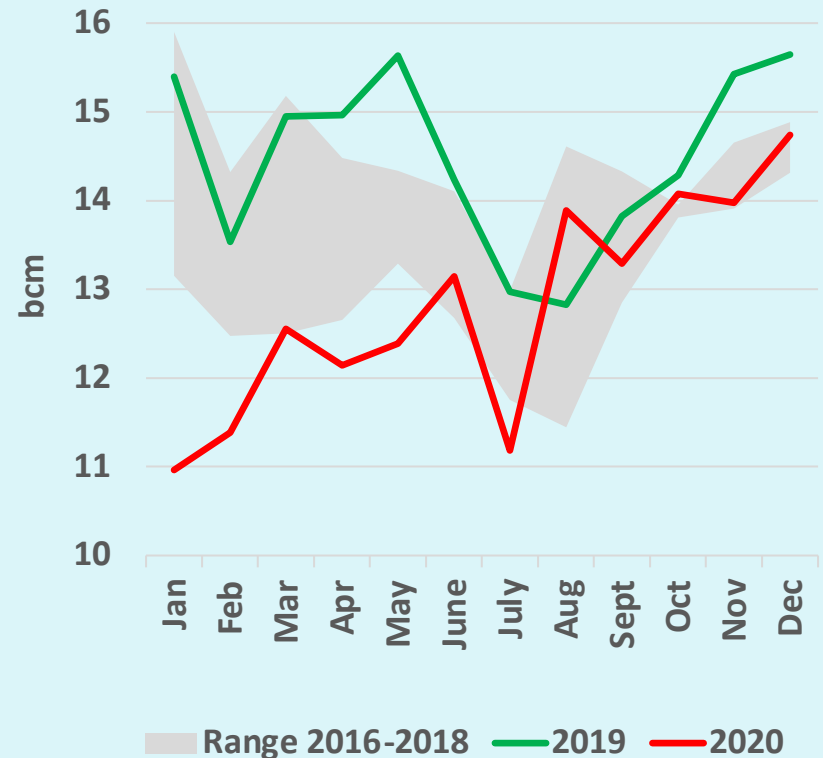


Europe: LNG vs Gazprom

LNG send outs

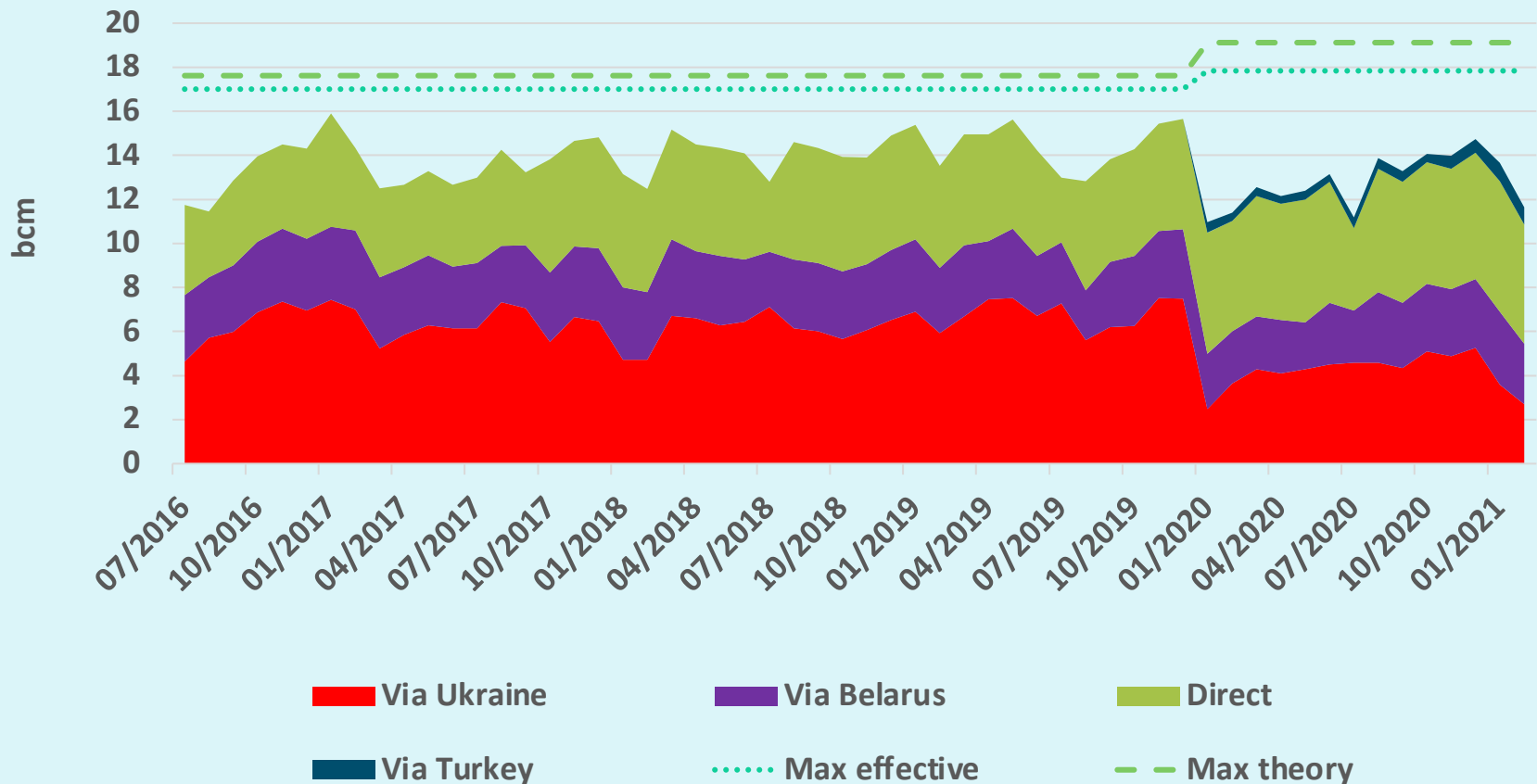


Gazprom's exports



Source: GIE, Gazprom, EntsoG, thierrybros.com

Split of Gazprom exports routes

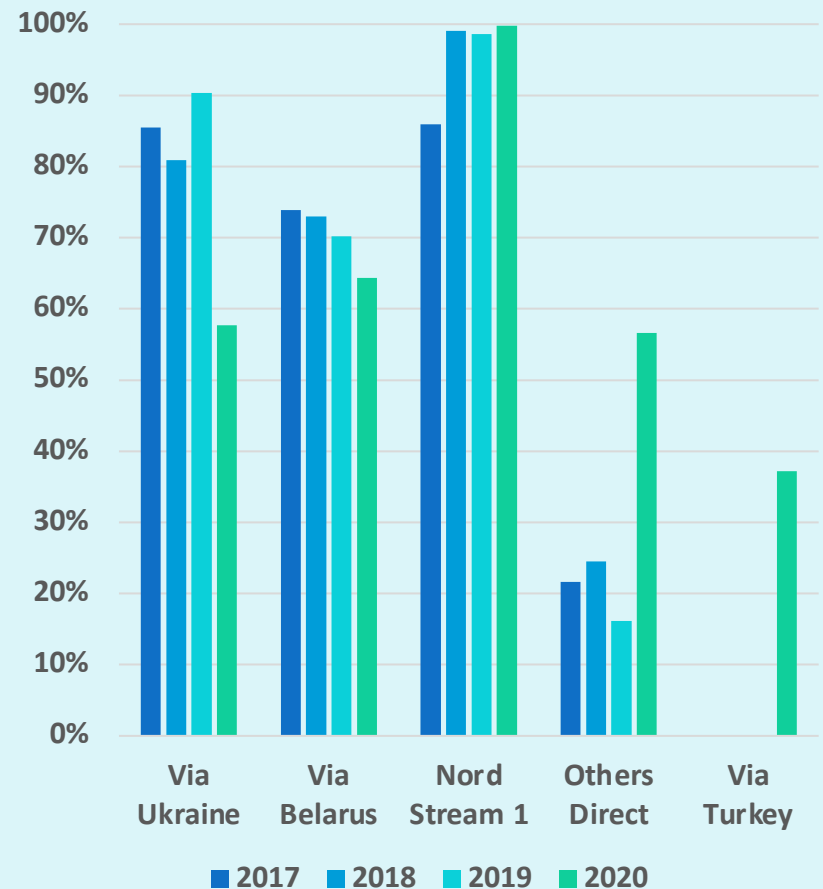
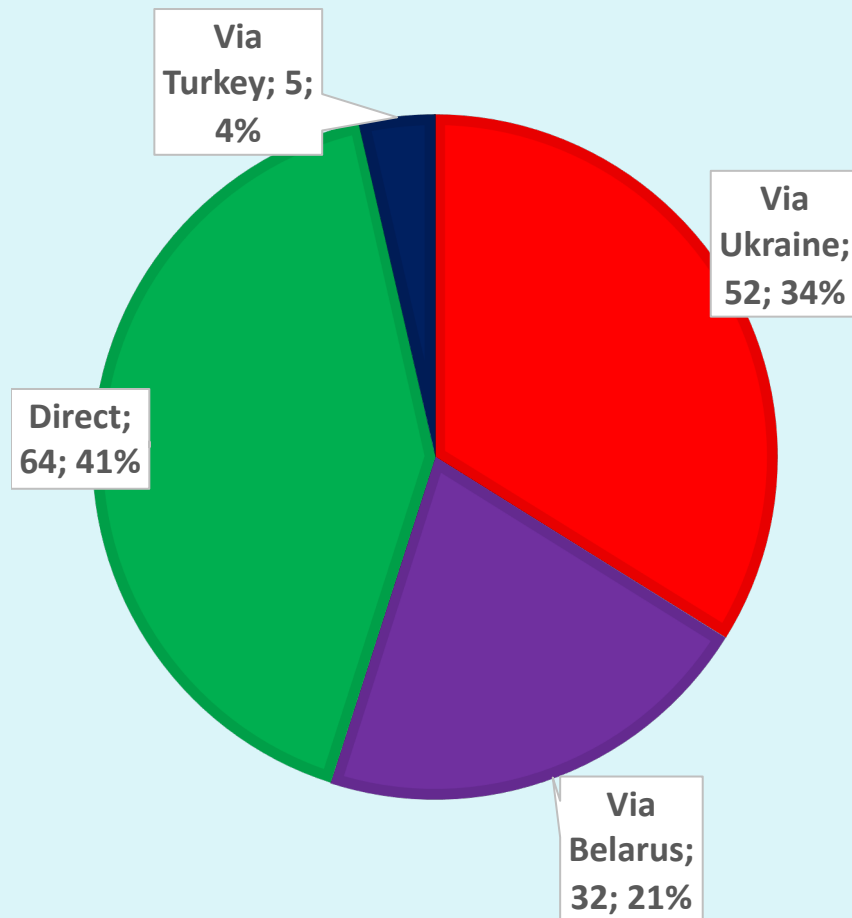


Source: Gazprom, EntsoG, thierrybros.com

Thank you



Gazprom exports by routes



Source: Gazprom, EntsoG, thierrybros.com